

Hearing Date: June 28, 2023 at 10:00 a.m. (Eastern Time)
Objection Deadline: June 1, 2023 at 12:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
CELSIUS NETWORK, LLC, <i>et al.</i>,¹	:	Case No. 22-10964 (MG)
	:	
Debtors.	:	(Jointly Administered)
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**NOTICE OF FILING FIRST INTERIM FEE APPLICATIONS OF
DELAWAREADR, LLC AND GODFREY & KAHN, S.C.**

TO: the Debtors; counsel to the Debtors; the Office of the United States Trustee for the Southern District of New York; counsel to the Official Committee of Unsecured Creditors; and all parties requesting notice pursuant to Bankrupt Rule 2002.

PLEASE TAKE NOTICE that on May 11, 2023, pursuant to the *Final Order (I)*

Establishing Certain Notice, Case Management, and Administrative Procedures and (II)

Granting Related Relief [Dkt. No. 528] (the “**Case Management Order**”), the *First Amended*

Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

for Retained Professionals and (II) Granting Related Relief [Dkt. No. 1745] (the “**Interim Compensation Order**”), and the *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Dkt. No. 1746] (the “**Fee Examiner Order**”), Godfrey & Kahn, S.C. (“**Godfrey & Kahn**”), counsel to the Fee Examiner in these proceedings, and the Fee Examiner (together, the “**Applicants**”), have filed the *First Interim Application of Godfrey & Kahn, S.C., as Counsel to the Fee Examiner, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period From October 13, 2022 Through February 28, 2023* [Dkt. No. 2623] and the *First Interim Application of DelawareADR, LLC for Compensation for Services and Reimbursement of Expenses as Court-Appointed Independent Fee Examiner for the Period from October 13, 2022 Through February 28, 2023* [Dkt. No. 2622] (the “**Interim Fee Applications**”).

PLEASE TAKE NOTICE that, if any party wishes to file a response or objection to the Interim Fee Applications, any such responses or objections must be filed on or before **June 1, 2023 at 12:00 p.m. (Eastern Time)**. At the same time, you must serve a copy of the objection or response on the Applicants.

PLEASE TAKE NOTICE that a hearing on the Interim Fee Applications will be held on **Wednesday, June 28, 2023 at 10:00 a.m. (Eastern Time)** (the “**Hearing**”) before the Honorable Martin Glenn, Chief United States Bankruptcy Judge. In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance (an “**eCourt Appearance**”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.p..>

Electronic appearances must be made by 4:00 p.m. (Eastern Time) the business day before the Hearing (i.e., on Tuesday, June 27, 2023).

PLEASE TAKE NOTICE that due to the large number of expected participants in the Hearing and the Court's security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the **Hearing at 10:00 a.m. (Eastern Time) on June 28, 2023** **must connect to the Hearing beginning at 9:00 a.m. (Eastern Time on June 28, 2023)**. When parties sign into Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname or initials will not be admitted into the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a "Waiting Room," in the order in which you seek to connect. Court personnel will admit each person the Hearing from the Waiting Room after confirming the person's name (and telephone number, if a telephone is used to connect) with their eCourt Appearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Hearing.

PLEASE TAKE NOTICE that if no objection is timely filed and served in accordance with the Interim Compensation Order and Case Management Procedures, the relief requested may be granted without a hearing.

PLEASE TAKE NOTICE that copies of the Interim Fee Applications and other pleadings filed in the above-captioned Chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <http://www.cases.stretto.com/celsius>. You may also obtain copies of documents filed by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: May11, 2023.

GODFREY & KAHN, S.C.
Counsel for Fee Examiner

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